



FEDERAL INCOME TAX FORM

**TO ALL PENSIONERS AND BENEFICIARIES RECEIVING A
MONTHLY PENSION CHECK**

The Tax Equity and Fiscal Responsibility Act of 1982 (TEFRA) requires that we advise you in writing about Federal Income Tax that may be required to be withheld from your monthly Pension benefit from the Northeast Carpenters Pension Fund.

Any questions regarding your tax status or the Federal laws providing for penalties for the underpayment of estimated taxes, should be directed to your accountant or tax advisor.

If you should decide to have Federal taxes withheld from your monthly benefit from the Northeast Carpenters Pension Fund, please check "BOX 1" of the form below showing the amount you want withheld and if you do not wish to have Federal taxes withheld from your benefit please check "BOX 2" of this form and return the completed signed form to the Funds Office.

BOX 1 I elect to have Federal Income Tax withheld from my monthly Pension check.
Please withhold \$ _____ each month from my monthly Pension check.

BOX 2 I do not want Federal Income Tax withheld from my monthly Pension check.

Signature

Date

Name (please print clearly)

Social Security Number

Telephone Number